

Pilot Financial Fee Schedule: Teachers' Pensions Advice Services

Pilot Financial Consulting offers specialist, independent guidance and support to schools their employees on Teachers' Pensions.

Please note that the Financial Conduct Authority (FCA) does not regulate guidance on Teachers' Pensions or taxation. Pilot Financial Planning Ltd does provide financial advice on *regulated* financial services, however the services outlined below are offered by Pilot Financial Consulting Limited and do not fall into this category. If advice on FCA regulated products and services is required then this can be arranged under a separate terms of engagement with Pilot Financial Planning Ltd.

Pilot's core Teachers' Pensions services, together with our standard fee schedule, are outlined below.

	Fee (ex. VAT & Expenses)*
<p>Remuneration Planning for heads & other senior teachers:</p> <ul style="list-style-type: none"> Detailed modelling of the impact of remuneration levels and structure on future Teachers' Pensions benefits and pension taxation Annual allowance mitigation Lifetime allowance mitigation Alternative remuneration options 	£1,500 - £1,950
<p>Teachers' Pensions Retirement Modelling:</p> <ul style="list-style-type: none"> Early retirement Phased retirement Retirement and re-employment in a part-time role Enhancing pension benefits through Teachers' Pensions 	£850 - £1,250
<p>School Presentations & Staff Consultations</p> <ul style="list-style-type: none"> Group presentations on the Teachers' Pension Scheme Pre-retirement workshops One-to-one staff consultations 	Half Day £950/ Full Day £1,500

*We will always agree a fixed fee in advance of undertaking any work. There are however occasions when matters are not straightforward and we reserve the right to increase the costs if extra work becomes inevitable. No chargeable work will be undertaken without the client's prior consent.

Retained Services

Pilot's Teachers' Pensions services can also be retained by schools on an annual fixed fee basis, based on the anticipated scope of work. Please enquire for a more detailed cost estimate.